# **GEORGIA ACCESS**



Monthly Meeting for Individual Navigators and CACs
November 7, 2024





# **GEORGIA ACCESS ASSISTER PROGRAM TEAM**



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### MONTHLY MEETING HOUSEKEEPING



Submit your questions in the chat



Raise your hand to ask a question



Email us at <u>Navigators@GeorgiaAccess.ga.gov</u> or CACs@GeorgiaAccess.ga.gov



# **AGENDA**

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# REMINDER TO COMPLETE CERTIFICATION AND LICENSURE



# GEORGIA ACCESS SPECIALIST LICENSE REQUIREMENTS

CACs are now required to complete pre-licensing training and pay the \$55 licensing fee to assist consumers.

#### Complete the below steps to apply for a Georgia Access Specialist License



Visit <u>oci.georgia.gov/agents-agency-licensing/navigators-and-georgia-access-specialists-cacs</u> to review the requirements to receive a Georgia Access Specialist license.



Log in to Sircon at <a href="https://www.sircon.com/landingPages/states/georgia/content.jsp">www.sircon.com/landingPages/states/georgia/content.jsp</a> to apply. Under the current rule, CACs are required to complete pre-licensing training and assessment to receive a license.



Upload the Georgia Access certificate verifying completion of certification.



Upload the completed and signed Licensure Affiliation Form. The form must be signed by the affiliated CDO to confirm affiliation.



Upload the completed and notarized Citizenship Affidavit and legible copy of applicants ID.



Submit \$55 payment fee.



After submitting the application, follow the instructions to register for fingerprinting and take the Navigator exam, which are requirements for a license.



# GEORGIA NAVIGATOR LICENSE REQUIREMENTS

Navigators are required to obtain and maintain licensure to assist consumers on Georgia Access.

#### Complete the below steps to apply for a State of Georgia Navigator license



Visit <a href="https://oci.georgia.gov/agents-agency-licensing/navigators">https://oci.georgia.gov/agents-agency-licensing/navigators</a> to review the requirements for Navigator licensure.



Log in to Sircon at <a href="https://www.sircon.com/landingPages/states/georgia/content.jsp">https://www.sircon.com/landingPages/states/georgia/content.jsp</a> to apply\*. Navigators are required to complete pre-licensing training and assessment to receive a license.



Upload the Georgia Access certificate verifying completion of certification.



Upload the completed and signed Licensure Affiliation Form. The form must be signed by the affiliated Navigator Grantee organization to confirm affiliation.



Upload the completed and notarized Citizenship Affidavit and legible copy of applicant's ID.



Submit \$55 payment fee.



After submitting the application, follow the instructions to register for fingerprinting and take the Navigator exam, which are requirements for a license.



# OUTREACH TOOLKIT COLLATERAL



## GEORGIA ACCESS OUTREACH TOOLKIT COLLATERAL

The Georgia Access Outreach Toolkit collateral materials are now available. The Toolkit includes print and digital resources that assisters can use to promote Georgia Access among target populations.

CONTENTS

Talking Points

Style Guide Roadmap

Template
Digital Content

Print
Collateral

Social Media
Handles

Reference language to support discussions about Georgia Access with communities assisters serve.

Georgia Access brand guidelines to create a consistent identity across all communication channels. The Style Guide Roadmap includes logos, spacing, color palette, font, tone of voice, and photography guidance. Sample messaging and images for use across social media platforms such as Facebook, X (formerly Twitter), and Instagram.

Posters, postcards, and other collateral to distribute to communities assisters serve.

Follow, connect, and engage with Georgia Access through the following accounts. Also consider sharing our posts and tagging our accounts in your communications.













## **ACCESS THE OUTREACH TOOLKIT COLLATERAL MATERIALS**

Follow the steps below to access the Outreach Toolkit collateral materials, including social media graphics, flyers, and postcards. We will distribute this presentation to attendees after this meeting.





The Outreach Toolkit was shared with your affiliated Navigator Grantee or CDO organization.



# Navigate to the last slide

The last slide includes the link to the supporting, collateral materials on the Google Drive site.



# GEORGIA ACCESS ENTITY PORTAL



## **COMPLETE YOUR ENTITY PORTAL PROFILE**

The Georgia Access entity portal went live on 10/15. Navigators and CACs will receive an email to complete their profile after their organization's POC completes their organizational profile, adds them as an affiliated Navigator or CAC, and is approved by the State.



Organizations will activate a Navigator Grantee or CDO profile on the entity portal. Organizations should follow instructions in the entity portal email distributed on 10/15 to activate their profile on the entity portal.



**Organization's enter contact information and add affiliated Navigators and CACs.** Organization POCs will be required to enter their contact information, site locations, languages, hours of operation, and their affiliated Navigators and CACs.



Georgia Access will review and approve profiles. Our team may reach out to request additional information.



Individual Navigators and CACs will receive an email to register a portal profile. You will receive an email with a link to activate your profile and enter information. You may need to call 1-888-312-4237 TTY (711) to receive a new activation link.



**Begin assisting consumers on the entity portal.** Licensed and certified Navigators and CACs can begin assisting consumers on the entity portal beginning 11/1 after their profiles are activated.



## **ENTITY PORTAL OVERVIEW**

As a reminder, the Georgia Access entity portal is a new state-run portal that licensed and certified Navigators and CACs can use to support consumers with the application process.

#### **Individual Navigators and CACS**



#### **Activate Entity Portal Profile**

Individual Navigators and CACs can activate their entity portal after their Navigator Grantee or CDO lead registers them as an affiliated assister on the entity portal.



#### **Assist and Manage Consumers**

Navigators and CACs can use the entity portal to manage a list of consumers who they assist and help consumers fill out an application.

#### **Navigator Grantees and CDOs**



#### **Activate Entity Portal Profile**

Navigator Grantee and CDO leads received an email with instructions for how to access the entity portal and to activate an entity portal profile on October 15.



#### **Manage Assisters**

Navigator Grantees and CDOs can use the entity portal to manage, suspend, and monitor their affiliated Navigators and CACs.



#### **Update Organization Information**

Navigator Grantees and CDOs can update their hours of operation and business address on the entity portal for consumers.

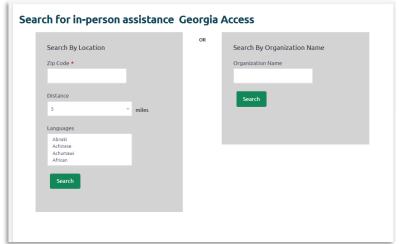
<u>Reminder</u>: Navigators and CACs cannot recommend, sell, solicit, or negotiate insurance plans for consumers on the entity portal.



# FIND LOCAL ASSISTANCE TOOL

The *Find Local Assistance* tool is now available on the Georgia Access website for consumers to find Navigators and CACs by zip code or organization name. The tool is connected to the entity portal and pulls information that assister organizations have submitted.









#### Consumers access to the tool

Consumers can find the *Find Local Assistance* tool on the Georgia Access website under "Resources & Support". This tool is connected to the entity portal.



# Consumers search for organizations near them

Consumers can search by zip code or organization name to find assistance near them.



# Consumers identify an assister organization and reach out

Consumers can find Navigators or CACs in their area and reach out directly for assistance.



# **TIMELINE AND RESOURCES**



# **UPCOMING ACTIVITIES AND MILESTONES**

The following outlines the key activities and dates for Navigators and CACs participating in Georgia Access.

	November 2024	December 2024	January 2025
Meetings	<b>Thursday, 11/7:</b> Monthly Meeting for Individual Navigators and CACs	<b>Thursday, 12/5:</b> Monthly Meeting for Individual Navigators and CACs	<b>Thursday, 1/2</b> : Monthly Meeting for Individual Navigators and CACs
Deadlines & Milestones	Friday, 11/1: Open Enrollment begins 🗡 Friday, 11/15: Deadline to submit 1 <sup>st</sup> Monthly report (Navigator Grantees only)	Friday, 12/13: Deadline to submit 2 <sup>nd</sup> Monthly report (Navigator Grantees only)  Monday, 12/16: Deadline for consumers to enroll in coverage that begins 1/1/2025	Wednesday, 1/1: Coverage for PY 2025 begins for consumers enrolled by 12/16  Wednesday, 1/15: Deadline to submit 3 <sup>rd</sup> Monthly report (Navigator Grantees only) and 1 <sup>st</sup> Quarterly report (Navigator Grantees and CDOs)  Wednesday, 1/15: Deadline for consumers to enroll in coverage that begins 2/1/2025



## **RESOURCES**



Georgia Access Website | georgiaaccess.gov/for-partners/

Information on the Georgia Access Navigator and CAC Programs.



**OCI Website** | <u>oci.georgia.gov/agents-agency-licensing/navigators-and-georgia-access-specialists-cacs</u> Information on State of Georgia licensure requirements and the application process.



**Sircon** | <u>sircon.com/landingPages/states/georgia/content.jsp</u>

Apply for a license, check the status of a license or application, and update contact information.



Georgia Access Certification | certification.georgiaaccess.gov

Access the Georgia Access certification training and final assessment.



Navigator Inbox | Navigators@GeorgiaAccess.ga.gov

CDO Inbox | CDOs@GeorgiaAccess.ga.gov



Georgia Access Contact Center | Partner Number: 1-888-312-4237 TTY (711) | Consumer Number: 1-888-687-1503 TTY (711)



Georgia Access Find Local Assistance: enroll.georgiaaccess.gov/hix/broker/search

# **QUESTIONS AND ANSWERS**

